



tradesocio

Tailored Investment Technology

Our Products

Be part of the fintech
evolution



Our Company

At Tradesocio we refine the way investments are offered, managed and accessed by providing first-class solutions that benefit financial institutions and investors alike, allowing them to monitor capital gains in real time and minimise risk in an accessible, secure and transparent way.



45+

Financial institutions

Our Products

Our technology suite consists of a complete spectrum of trading and investment management solutions that help financial institutions optimise their back, middle and front office operations.

Fully hosted and customisable, our solutions offer brokerage firms, investment banks, capital management companies and family offices the right set of tools to harness growth and expand market share effortlessly.

Fully supported on iOS & Android



384 million

AUM traded



400 billion

Traded value
in 2018

Separately Managed Accounts (SMA)

Flexible, Transparent, Secure Fund Management

Taking a simplified yet sophisticated approach to investment and fund management, we have engineered the infrastructure to facilitate and enhance the allocation and operation of Separately Managed Accounts (SMA).

Our SMA solution brings investments at the fingertips of every investor, providing brokerage firms and investment banks with a multi-faceted framework that helps them keep their existing clients satisfied while increasing the lifetime value of newly acquired customers.



Why SMA?



Multi-currency investment accounts



Payment automation via PSP integrations



Risk management per allocation



Automated KYC and client onboarding



Real-time Net Asset Value calculation and reporting



Instant initiation and closure of allocation



Customisable leverage per account



Real-time reporting API

Mirror Trader

Next-generation Mirror Trading

Mirror Trader paves the way for next-generation mirror trading by offering a more streamlined investor journey and ensuring a cost-effective digital client acquisition channel, as well as enhanced customer lifetime value.

Allow your clients to unlock the benefits of smart trading by following the lead of professional traders and mirroring successful live trades available on one platform only.



Why Mirror Trader?



Follow multiple trade leaders from one account



Connect trade leaders through trading API, FIX, MT4, MT5 and other terminals



Enjoy real-time capital protection per allocation



Employ order and risk management routing per strategy



Access multi-asset portfolios



Benefit from real-time fee calculation



Offer multi-base currency accounts



Enjoy branding and white labelling flexibility

Digital Wealth Advisor (DWA)

Investments Made Better And Easier

Step into the future and offer your investors a next-generation digital investment advisory platform which allows them to tailor investment plans that best suit their individual goals.

DWA allows you to offer personalised investment plans that meet the short, mid and long-term goals of your investors. Our advanced solution comes with a built-in Alpha seeking algorithm module that helps you design bespoke investment products.



Why DWA?



Choose from a wide range of execution models and algorithms



Integrate ETF Stations and Funds into portfolio algorithm



Customise multi-asset portfolios to your investors' needs



Increase customer lifetime value



Offer broader exposure to ETFs and tailor-made Funds



Gain full control via comprehensive backend



ETF Station

Diversify Your Investment Offering

Launch and issue your own ETFs to your investors. ETF Station comes with multiple built-in tools that allow brokerages and investment banks to optimise their existing offering, as well as create bespoke investment products.

We help you create a roadmap to financial wellness in an ever-shifting economic landscape. Access and manage institutional-level investments, maximise your chances of success, irrespective of the market conditions.

Why ETF Station?



Create bespoke investment products based on ETFs and AMCs



Hold and manage multi-currency accounts



Launch your own Active and Passive Investment Funds



Benefit from real-time Net Asset Value calculation and reporting



Trade any ETF available on 32+ global exchanges



Let investors subscribe and redeem to your investment products in a snap



TS Trader

Simplified, Equal Trading

TS Trader paves the way for multi-asset web trading. Bringing the best of fintech, trading and investment management, our platform is a must-have for brokerages, investment banks, capital management companies ready to refine their offering and step into the future.

With multiple interfacing capabilities, it offers all the stakeholders involved in the investment process equal access to investment opportunities while being compliant with the current regulatory requirements.

Why TS Trader?



Access to 35,000+ assets trading on 32+ exchanges



Integrated clearing & prime facility



Improved order management and book handling



Support for FOK orders



Investor capital protection function



Integrated custodian and administrative facility




Workflow customisation engine



Branded, customisable and multilingual solution

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